CFIUS - Declaration Create

To start processing a Declaration, fill out these fields and click 'Submit'. These fields will be used to generate a temporary name for your draft. It will be renamed by a case officer after submission.

Ultimate Parent of Foreign Person	U.S. Business Name
Country of Ultimate Parent of Foreign	
Person	
~	
Create New Record	

The instructions in these forms are provided to help facilitate the submission of information required under 31 CFR Parts 800 and 802. Please consult the regulations, which are provided in pop-up buttons throughout these forms, to see the specific information requirements for a given field.

Please note that information saved in or submitted via this system will be visible to the U.S. Government. However, Treasury will not as a matter of practice access submitted information until parties have submitted it for review by CFIUS in draft or final form.

Declaration Stages Participant Administration Edit Add users to this Declaration Persons Associated with the Transaction List all U.S. and foreign parties, parents, and owners General Details Please provide a general introduction of the transaction U.S. Business Part 1 Please provide general details about the U.S. Business U.S. Business Part 2 Edit Please provide details about the U.S. Business's data and technology Foreign Person that is a Party to the Transaction Edit Please provide general details about the foreign person that is a party to the transaction Document Uploads Edit Please provide required and additional attachments Submission Review Edit Review all submission entries and submit Declaration here

Participant Administration



On this tab you may add other individuals to your filing. By adding an individual to a filing, you acknowledge that such individual will be able to view all aspects of the filing other than restricted uploads and to submit the filing to CFIUS. If you add such individual as an admin they may also remove users from the filing and add new registered individuals to the filing with the same abilities. If you add an individual as a payer they will be able to see the filing status and name. It is your responsibility to appropriately limit and keep current the individuals added to your filing. For frequently asked questions on Party Administration click here. If the individual you wish to add does not have an account, they will need to create one prior to accessing this filing.

• Add New

Filing Payer Created Name 1 Email Admin? Only? On Create PLEASE NOTE: Only participants with an ID.me account associated with the provided email address can be added to the submission. For security reasons, participant entries without an ID.me accounts for the provided email address will be removed from the list and must be added after an ID.me account is acquired. Name Email Would you like to make this new user a filing admin? No Yes Would you like to make this new user payer-only? No() Yes

Save

Save and Next

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Declaration Stages	
Participant Administration Add users to this Declaration	Edit
Persons Associated with the Transaction	Edit
List all U.S. and foreign parties, parents, and owners	
General Details Please provide a general introduction of the transaction	Edit
U.S. Business Part 1 Please provide general details about the U.S. Business	Edit
U.S. Business Part 2 Please provide details about the U.S. Business's data and technology	Edit
Foreign Person that is a Party to the Transaction Please provide general details about the foreign person that is a party to the transaction	Edit
Document Uploads Please provide required and additional attachments	Edit
Submission Review Review all submission entries and submit Declaration here	Edit

Persons Associated with the Transaction



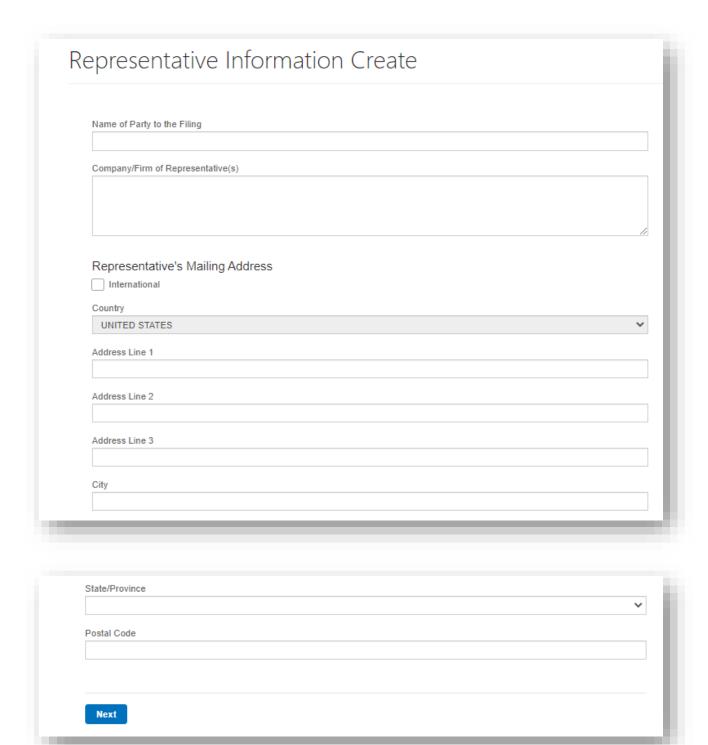
Select the Regulation button next to each field to see the specific information requirements for the relevant section.

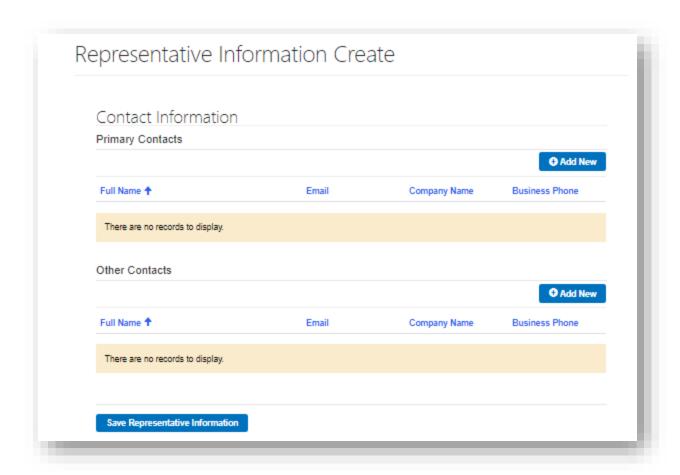
Declaration Name

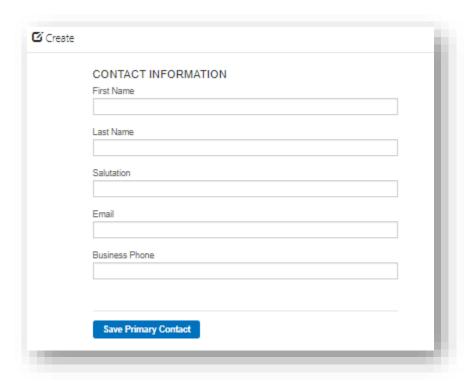
Please identify the individuals representing each party to the transaction and provide the Committee with a name and address for correspondence.

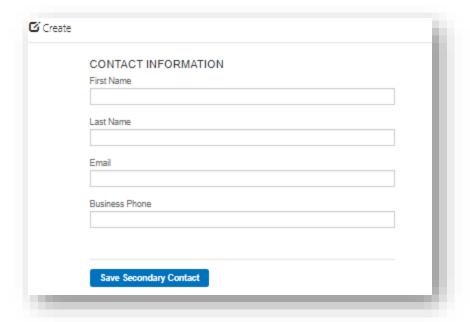


	Primary Representative's	Company/Firm of
Name 1	Name	Representative(s)





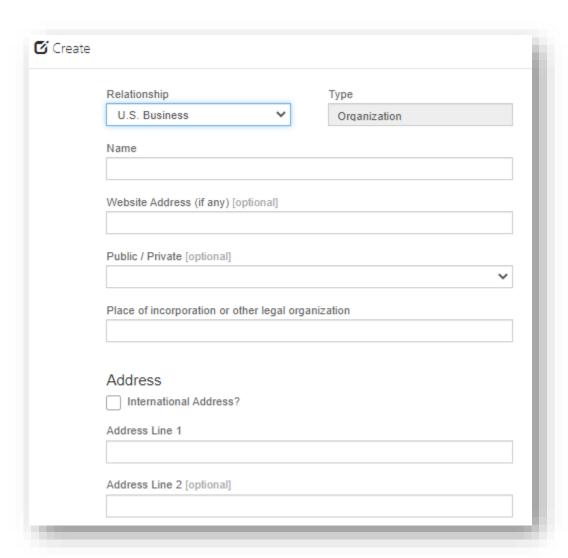


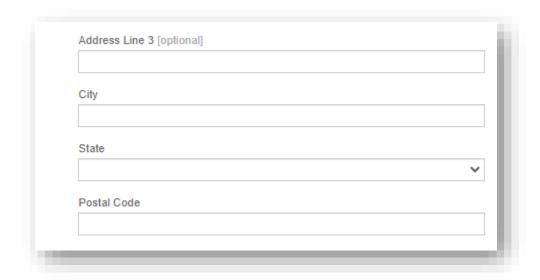


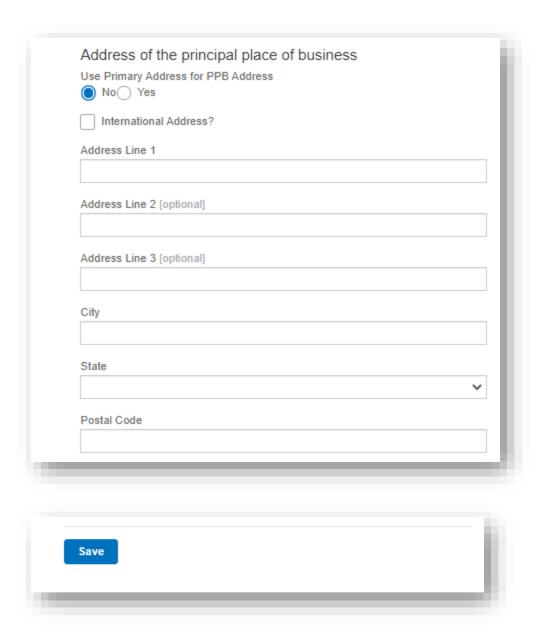
Provide the following information below for the foreign person and U.S. business that are parties to, or, in applicable cases, the subject of, the transaction:

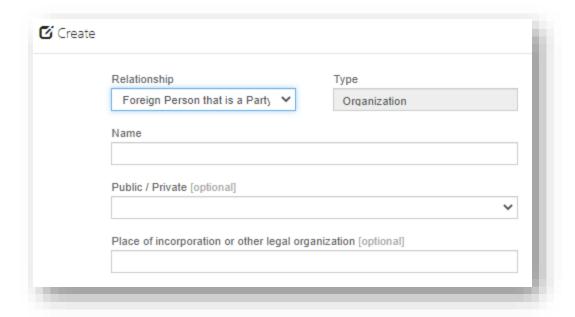
For the U.S. busin	ess:		
Business or person r	name	Primary email	
test			
Primary point of conf	tact name	Secondary email [optional]	
Phone number			
XXX-XXX-XXXX			
For the foreign pe	rson:		
Name of foreign pers	son	Primary email	
Primary point of cont	tact name	Secondary email [optional]	
Phone number		International Number	
XXX-XXX-XXXX			
List the foreign person(s) and U.S. business(es) that are parties to, or, in applicable cases, the subject of, the transaction, including those identified above. In this subgrid please provide information on: the U.S. business, the foreign person that is a			
	for the transaction.	parent of the foreign person, and the sources of	
		● Individual ● Organization	
Name 1	Туре	Relationship	
There are no reco	rds to display.		

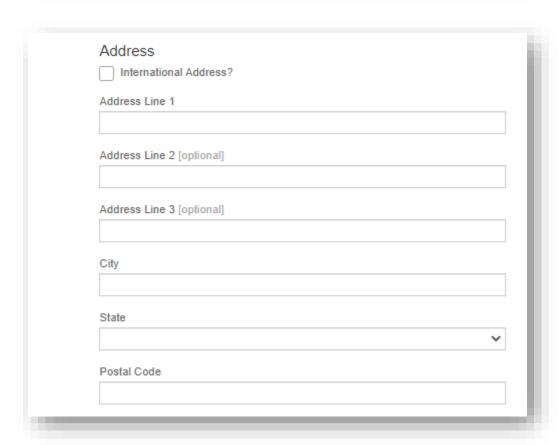
Back Save Save and Next

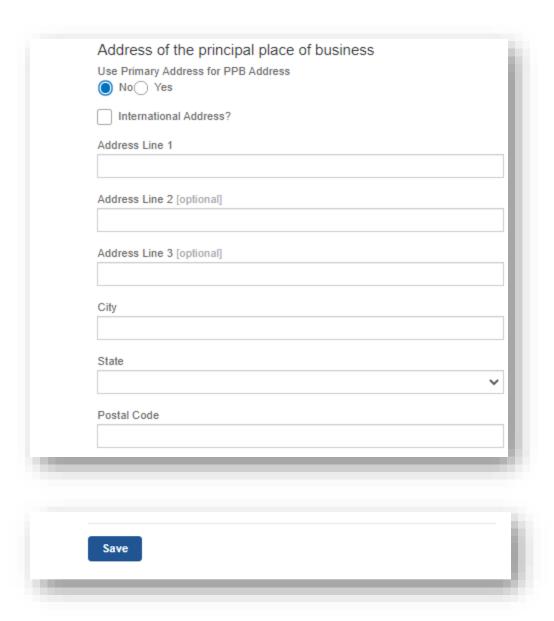


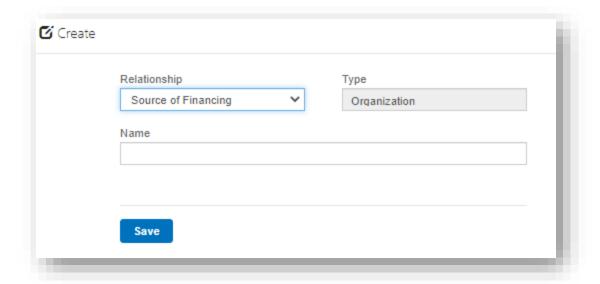












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Declaration	on Stages
Participant Administration Add users to this Declaration	Edit
Persons Associated with the Transaction List all U.S. and foreign parties, parents, and owners	Edit
General Details Please provide a general introduction of the transaction	Edit
U.S. Business Part 1 Please provide general details about the U.S. Business	Edit
U.S. Business Part 2 Please provide details about the U.S. Business's data and technology	Edit
Foreign Person that is a Party to the Transaction Please provide general details about the foreign person that is a party to	Edit o the transaction
Document Uploads Please provide required and additional attachments	Edit
Submission Review Review all submission entries and submit Declaration here	Edit

General Details



Select the Regulation button next to each field to see the specific information requirements for the relevant section.

Provide the rationale for and nature of the transaction purchase, merger, asset purchase).	on, including its structure (e.g., effectuated via a share
paroriase, morger, asset paroriase).	1 Regulation
	//
Provide the percentage of voting interest	Provide the resulting aggregate voting interest
acquired by the foreign person and its affiliates.	held by the foreign person and its affiliates.
Provide the percentage of economic interest	Provide the resulting aggregate economic
acquired by the foreign person and its affiliates.	interest held by the foreign person and its affiliates.
Does the U.S. business have multiple classes of ow	/nership? 1 Regulation
	~

If yes, list the pre- and post-transaction share ownership of the foreign person(s) in the U.S. broken out by class. [optional]	business
	Regulation
	//
Total transaction value in U.S. dollars	1 Regulation
Has the transaction already closed?	Regulation
Provide the status of the transaction, including the actual or expected completion date.	1 Regulation
	//
Will the foreign person acquire any of the following with respect to the U.S. busing	ness:
Access to any material nonpublic technical information in the possession of the U.S. busine describe the access and information.	ss. If yes,
	Regulation
	//

Membership, observer rights, or nomination rights as set forth in § 800.211(b)(2). If yes, provide a description of such rights and a statement as to the composition of the board both before and after the completion date of the transaction.

	Regulation
	//
Any involvement, other than through voting of shares, in substantive decisionmaking of t regarding covered investment critical infrastructure, critical technologies, or sensitive per forth in § 800.211(b)(3). If yes, provide a brief explanation of the nature and extent of inv	rsonal data as set
	• regulation
	,
Any rights that could result in the foreign person acquiring control of the U.S. business. I the rights.	f yes, describe
	 Regulation
	,

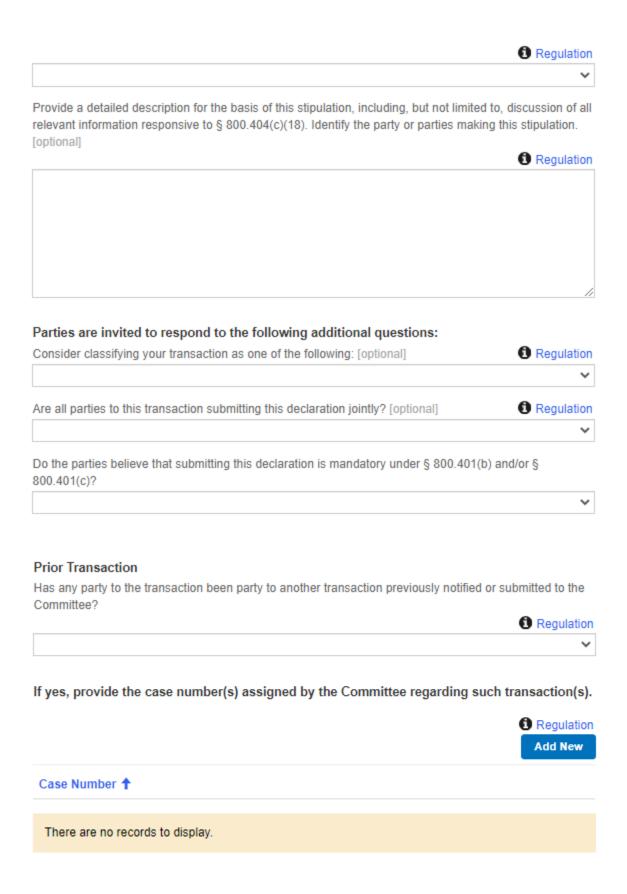
Stipulations and Affirmations

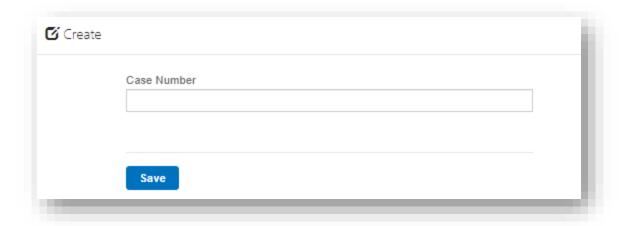


While stipulations are not required from parties submitting a declaration, they may help expedite the Committee's review, and may increase the likelihood of the Committee concluding all action under section 721 with respect to the covered transaction on the basis of the declaration. A party that offers a stipulation acknowledges that the Committee and the President are entitled to rely on such stipulation in determining whether the transaction is a covered investment, a covered control transaction, or a foreign government-controlled transaction for the purposes of section 721 and all authorities thereunder, and waives the right to challenge any such determination. Neither the Committee nor the President is bound by any such stipulation, nor does any such stipulation limit the ability of the Committee or the President to act on any authority provided under section 721 with respect to any covered transaction.

Does any party filing the declaration stipulate that the transaction is a covered transaction? [o	ptional] Regulation
	~
Provide a detailed description of the basis for this stipulation, for example, with respect to: (i) more parties to the transaction is a foreign person under § 800.224; (ii) how the entity constit business under § 800.252, including how such entity is engaged in interstate commerce in the States, and, if relevant, how such U.S. business constitutes a TID U.S. business under § 800 the parties' determination that the submitted transaction is a covered transaction under §§ 80 (c), or (d). [optional]	utes a U.S. e United .248; and (iii

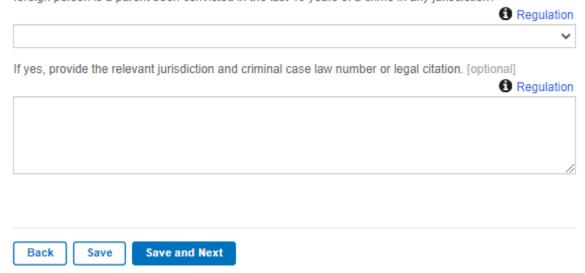
Does any party filing the declaration stipulate that the transaction is a foreign government-controlled transaction? [optional]





Criminal Convictions

Has the U.S. business, the foreign person, any parent of the foreign person, or any person of which the foreign person is a parent been convicted in the last 10 years of a crime in any jurisdiction?



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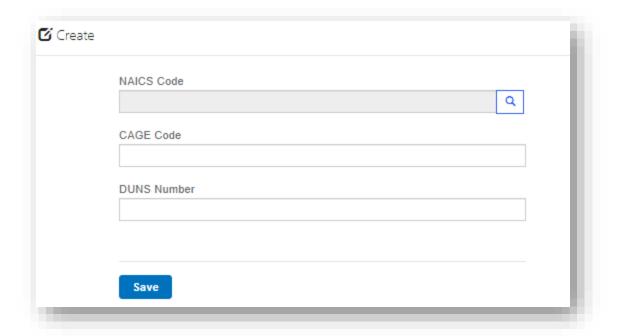
Declaration Stages	
Participant Administration Add users to this Declaration	Edit
Persons Associated with the Transaction	Edit
List all U.S. and foreign parties, parents, and owners	
General Details	Edit
Please provide a general introduction of the transaction	_
U.S. Business Part 1	Edit
Please provide general details about the U.S. Business	
U.S. Business Part 2	Edit
Please provide details about the U.S. Business's data and technology	_
Foreign Person that is a Party to the Transaction	Edit
Please provide general details about the foreign person that is a party to the transaction	
Document Uploads	Edit
Please provide required and additional attachments	
Submission Review	Edit
Review all submission entries and submit Declaration here	

U.S. Business Part 1



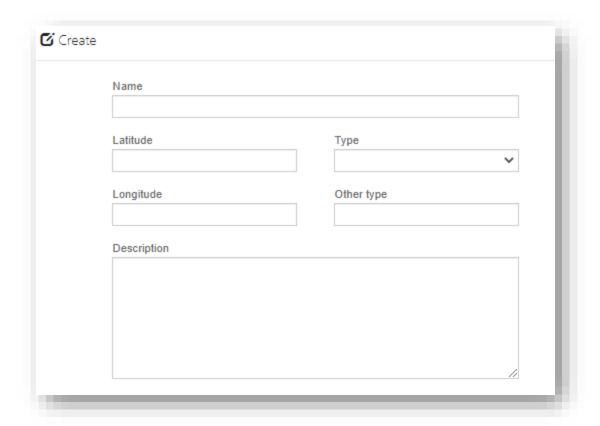
Select the Regulation button next to each field to see the specific information requirements for the relevant section.

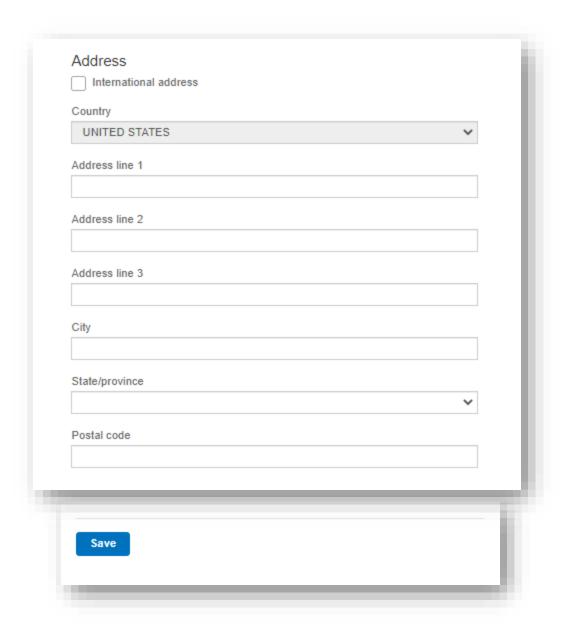
Information regarding the U.S. business involved in the transaction: Provide a brief description of the U.S. business and any entity of which that U.S. business is a parent, including their respective business activities and each of their product/service categories, and an explanation of how the U.S. business is engaged in interstate commerce within the United States, where applicable.			
•			Regulation
			//
Answer the following with respect to the lousiness is a parent:	J.S. business and	d any entity of wh	ich that U.S.
Please provide, as applicable, the relevant NAICS code(s), CAGE code(s), and DUNS identification number(s) • Regulation • Create			
Name ↑	NAICS Code	CAGE Code	DUNS Number
There are no records to display			



List below addresses or geographic coordinates (to at least the fourth decimal) of all locations of the U.S. business, including the U.S. business's headquarters, facilities, and operating locations:

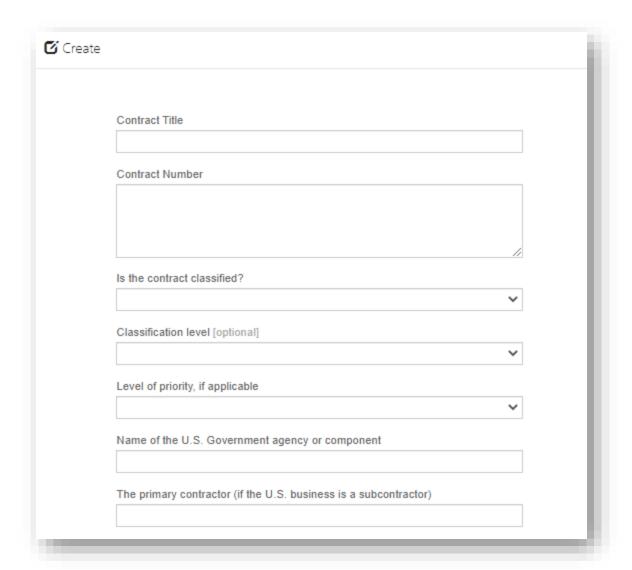


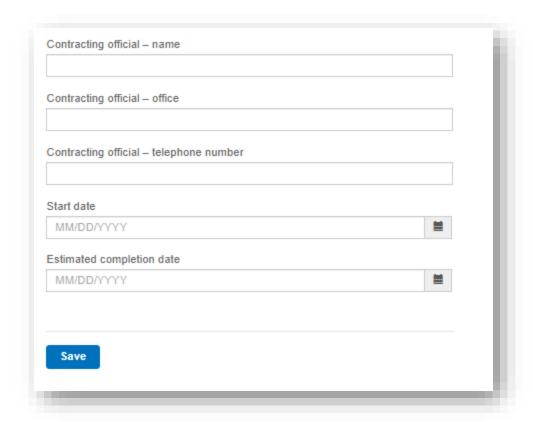




Has the U.S. business received any grant or other funding or participated in or collaborated on a program or product as set forth in § 800.404(c)(12)? Regulation Has the U.S. business participated in a Defense Production Act Title III Program within the past seven years? Regulation For the prior three years, has the U.S. business received or placed any priority rated contracts or orders under the Defense Priorities and Allocations (DPAS) regulations? Regulation If the U.S. business received or placed any priority rated contracts or orders under the DPAS regulation within the past three years, provide the priority of such contracts or orders ("DX" or "DO"). [optional] Does the U.S. business have any contract that is currently in effect or was in effect within the past five years with any agency of the U.S. Government involving any information, technology, or data that is classified under Executive Order 12958? Regulation Does the U.S. business have any contracts currently in effect or that were in effect with any U.S. Government agency or component in the past three years, or in the past 10 years if the contract included access to personally identifiable information of U.S. Government personnel? Regulation If yes to the above question, list all such contracts here or as an attachment in the Uploads Section of this form:







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Declaration Stages	
Participant Administration	Edit
Add users to this Declaration	
Persons Associated with the Transaction	Edit
List all U.S. and foreign parties, parents, and owners	
General Details	Edit
Please provide a general introduction of the transaction	_
U.S. Business Part 1	Edit
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U.S. Business Part 2	Edit
Please provide details about the U.S. Business's data and technology	
Foreign Person that is a Party to the Transaction	Edit
Please provide general details about the foreign person that is a party to the transaction	
Document Uploads	Edit
Please provide required and additional attachments	
Submission Review	Edit
Review all submission entries and submit Declaration here	

U.S. Business Part 2



Select the Regulation button next to each field to see the specific information requirements for the relevant section.

Critical Technology

0,			
Select below any types of critical technology that the U.S. business produces, designs, tests, manufactures, fabricates, or develops as defined in 31 CFR § 800.215:			
EAR/CCL items		Regulation TAR/USML items	
Nuclear products (10 CFR part 8	10)	Nuclear products (10 CFR part 110)	
Select Agents and Toxins	E	Emerging and foundational technologies	
List (grouping similar items into general product categories) each critical technology, as defined in § 800.215, produced, designed, tested, manufactured, fabricated, or developed by the U.S. business, and identify any relevant ECCNs under the EAR, USML categories under the ITAR, and, if applicable, identify whether there are specially designed and prepared nuclear equipment, parts and components, materials, software, and technology covered by 10 CFR part 810; nuclear facilities, equipment, and materials covered by 10 CFR part 110; or select Agents and Toxins covered by 7 CFR part 331, 9 CFR part 121 or 42 CFR part 73.			
Critical Technology 1	U.S. Role	Classification	
There are no records to display.			

Critical t	technology
	the U.S. business with respect to such technology (i.e., does it produce, test, manufacture, fabricate and/or develop)
	ble export control classification (i.e., ECCN, USML category, or other r control)
Subn	nit

Describe each critical technology identified above, and explain the specific actions the Undertakes when it produces, designs, tests, manufactures, fabricates, and/or develops [optional]	
[Regulation
If the U.S. business does not produce, design, test, manufacture, fabricate, or develop of technologies, as defined in § 800.215, provide an explanation. [optional]	one or more critical
	 Regulation

Critical Infrastructure

(xvii) Own/operate - LNG facility

Select below any types of critical infrastructure that the U.S. business produces, designs, tests, manufactures, fabricates, or develops as defined in 31 CFR § 800.215, as applicable:
(i) Own/operate - internet protocol network/telecommunications service
(ii) Own/operate - internet exchange point
(iii) Own/operate - submarine cable system
(iv) Supply/service - submarine cable/facility
(v) Own/operate - submarine cable data center
(vi) Own/operate - DoD satellite
(vii) Manufacture/operate - Major Defense Acquisition Program/Major System industrial resource
(viii) Manufacture - DX-rated industrial resource
(ix) Manufacture - DoD "Buy America" materials
(x) Manufacture/operate - DoD-funded industrial resource
(xi) Own/operate - bulk-power system/facility
(xii) Own/operate - bulk-power system electric storage resource
(xiii) Own/operate - DoD electric power facility
(xiv) Manufacture/service - bulk-power system/DoD electric power ICS
(xv) Own/operate - refineries
(xvi) Own/operate - crude oil storage facility

(xviii) Own/operate - financial market utility
(xix) Own/operate - securities exchange
(xx) Own/operate - Significant Service Provider Program technology service provider
(xxi) Own/operate - STRACNET rail line
(xxii) Own/operate - interstate oil pipeline
(xxiii) Own/operate - interstate natural gas pipeline
(xxiv) Manufacture/service - interstate pipeline ICS
(xxv) Own/operate - airport
(xxvi) Own/operate - maritime port/terminal
(xxvii) Own/operate - public water system/treatment works
(xxviii) Manufacture/service - public water system/treatment works ICS

Provide a statement as to which functions set forth in column 2 of appendix A to 31 CFR part 800 that the US business performs with respect to covered investment critical infrastructure, if applicable. Describe such functions and the applicable covered investment critical infrastructure. [optional]
1 Regulation
If the U.S. business does not perform any of the functions as set forth in column 2 of appendix A to part 800 with respect to covered investment critical infrastructure, as defined in § 800.212, provide an explanation. [optional]
1 Regulation
Sensitive Personal Data
Does the U.S. business directly or indirectly maintain or collect sensitive personal data of U.S. citizens, or has it collected or maintained such data in the 12 months prior to any of the applicable events specified in § 800.241(a)(1)(i)(B)?
1 Regulation

If no, provide an explanation. [optional]	1 Regulation
correspond to the definition of sensitive	ries of data from the checkboxes below (the letters personal data at 31 CFR § 800.241(a)(1)(ii) and 31 ntained or collected, directly or indirectly by the U.S.
(A) – Financial data	(B) – Consumer report
(C) – Insurance	(D) – Health conditions
(E) – E-communications	(F) – Geolocation data
(G) – Biometric data	(H) – ID card data
(I) – Security clearance status	(J) – Security clearance application
(K) – Genetic data	
number of total unique persons from whom (i)	lividually and in the aggregate, provide the approximate the data is currently maintained and (ii) the data has been a 12 months prior to any of the applicable events specified in Regulation
	//

Does the U.S. business have a demonstrated business objective to maintain or collect identifiable data described in § 800.241(a)(1)(ii) on greater than one million individuals, where such data is an integrated part of the U.S. business's primary products or services? [optional]

Regulation
If yes, explain such demonstrated business objective, including whether such data is an integrated part of the U.S. business's primary products or services. [optional]
€ Regulation
Does the U.S. business target or tailor its products or services to any U.S. executive branch agency or military department with intelligence, national security, or homeland security responsibilities or to their personnel or contractors? [optional]
1 Regulation
If yes, describe how the U.S. business does such targeting or tailoring. [optional] Regulation
Can the U.S. business demonstrate that at the time of the completion date of the transaction it had (or w
have, if the transaction has not yet been completed) neither the capability to maintain nor the capability t
collect identifiable data within one or more categories described in § 800.241(a)(1)(ii) on greater than one
million individuals? [optional]
Back Save Save and Next

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Foreign Person that is a Party to the Transaction Please provide general details about the foreign person that is a party to the transaction	Edit
Document Uploads Please provide required and additional attachments	Edit
Submission Review Review all submission entries and submit Declaration here	Edit

Foreign Person that is a Party to the Transaction



Select the Regulation button next to each field to see the specific information requirements for the relevant section.

Provide a brief summary of the respective business activities of the foreign person that is a party to the transaction and any of its parents.
Regulation
//
Provide information regarding all foreign government ownership in the foreign person's ownership structure, including nationality and percentage of ownership, as well as any rights that a foreign government holds, directly or indirectly, with respect to the foreign person.
1 Regulation
//
Back Save Save and Next

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Document Uploads



Please upload documentation required for acceptance of the declaration by the Staff Chairperson, and, as applicable, supplemental attachments to your declaration.

Documentation submitted through the General Upload feature will be accessible by any individual granted permission to access the declaration submission form for the transaction. Should a party to the transaction wish to restrict accessibility of any uploaded documentation, such party may submit such documentation through the Restricted Document feature. Parties may also password protect such documents and relay the document password to Treasury separately. To access the template for a PII upload click here. For frequently asked document upload questions click here. Personal Identifier Information must be submitted via Restricted Upload only.

Under § 800.404, a party or parties submitting a declaration of a transaction under § 800.401 or § 800.402 shall provide certain additional materials, which may be uploaded below. Please refer to the regulations for a description of information required to be included in your submission. Parties are encouraged to review the regulatory provisions listed below:

- (c) (2) (viii) A copy of the definitive documentation of the transaction, or if none exists, the document establishing the material terms of the transaction.
- (c) (17) Complete organizational charts, both pre- and post-transaction, including
 information that identifies the name, principal place of business, and place of
 incorporation or other legal organization (for entities); nationality (for individuals); and
 ownership percentage (expressed in terms of both voting and economic interest, if
 different) for each of the following:
 - The immediate parent, the ultimate parent, and each intermediate parent, if any, of each foreign person that is a party to the transaction;
 - Where the ultimate parent is a private company, the ultimate owner(s) of such parent;
 - Where the ultimate parent is a public company, any shareholder with an interest of greater than five percent in such parent; and
 - The U.S. business that is the subject of the transaction, both before and after completion of the transaction.
- (d) Each party submitting a declaration shall provide a certification of the information contained in the declaration consistent with § 800.204. A sample certification may be found on the Committee's section of the Department of the Treasury website.

General Documents

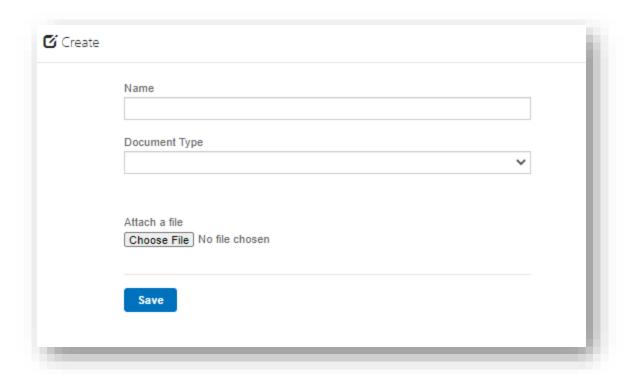


Name 1

Document Type

Created On

There are no records to display.



Restricted Documents



